

Tuesday 28 November

Petroceltic announces listing of Senior and Junior Notes

Petroceltic Holdings Limited (“Petroceltic”) announces the listing of its Senior and Junior Notes (collectively the “Notes”) on the Cayman Islands Stock Exchange (“CSX”) as of 20 November 2017, through admission of the securities to the Official List. The key details of the Notes are as follows:

Senior Notes – Up to USD 50,000,000 Secured and Guaranteed 7% Senior Notes due 29 March 2019 (issued amount USD 10,030,000 as of date of listing). See also

<http://www.csx.com.ky/companies/corporate-debt.asp?SecId=13000001>.

Junior Notes – USD 120,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2021. See also

<http://www.csx.com.ky/companies/corporate-debt.asp?SecId=13000002>.

The Notes were issued earlier in 2017 and no new Notes were issued as part of the listing. The Notes are all currently held by funds managed by Worldview International Management Limited SEZC (“Worldview”). Worldview is an international private investment management firm, based in the Cayman Islands with administrative operations in the United Kingdom and the United States. Funds managed by Worldview and Blackstone own all of the issued share capital of Petroceltic.

Petroceltic is an international upstream oil & gas company registered in England & Wales, with oil & gas production assets in Egypt and Bulgaria, and a major gas development project in Algeria. For more information on the company see www.petroceltic.com or contact info@petroceltic.com.